

EMTA Forum in Paris

September 24, 2024

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AGNESE MELBARDE (Moderator) **IVO Capital Partners**

Agnese Melbarde is a portfolio manager at IVO Capital Partners, a Paris based Emerging Market credit manager with €1.5bn AUMs. Prior to joining IVO Capital Partners in 2023, she spent 11 years at Lazard Asset Management in New York focusing on EM corporate credit. Her expertise was in fundamental credit analysis, quantitative and relative valuation across a variety of Emerging Market corporate sectors.

Prior to Lazard Asset Management, Agnese spent 3 years at T. Rowe Price Group in Baltimore, USA.

Agnese holds an MBA from Darden School of Business (University of Virginia), and a dual bachelor's degree in Mathematics and Economics from Kenyon College. Agnese is a CFA charterholder.

ALESSANDRA ALECCI **Carmignac Gestion**

Alessandra Alecci joined Carmignac as an emerging market debt fund manager in September 2023 from American Century Investments in New York where she was portfolio manager and head of sovereign research for seven years.

Prior to this, Alessandra was part of Lazard Asset Management's Emerging Markets Debt team. Alessandra started her career at Deutsche Bank Securities as an emerging markets analyst in 2000.

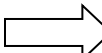
She holds a Master's degree in international economic policy from Columbia University.

DANELEE MASIA **Deutsche Bank**

Danelee joined Deutsche Bank in 2010 as the South Africa economist covering equities and fixed income markets. In 2016 she was promoted to co-head of South Africa equity research.

Danelee now runs Sub-Saharan Africa research and serves on the Board of International Standards for the Institute of Certified Chartered Economists.

Before joining Deutsche Bank, Danelee was head of economic research at Standard Bank South Africa. She began her career in 2004 at Nedbank Capital and graduated from the University of Johannesburg in 2007 with a Masters in Financial Economics.

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GUILLAUME TRESCA
Generali AM

Guillaume Tresca is the global EM Strategist at GenAm, covering emerging fixed income (local and external debt) and EM FXs. In his role, he is responsible for producing EM local debt and sovereign credit research for EMs, focusing on investment ideas but also dealing with structural issues and ESG. He actively participates in the investment committees and brings his expertise to the daily EM investment decisions.

Guillaume joined GenAM in 2020 after covering EM fixed income for almost 15 years in the sell side. He graduated from the ENSAE (French National School of Economics) and also holds a Master in Applied Mathematics and a Master in Financial Economics.

LUCIE VILLA
Moody's Ratings

Lucie is the lead analyst for several Sub-Saharan African sovereigns and supranational issuers and is a senior member of Moody's Africa Sovereign Ratings team. Prior to January 2015, she covered a variety of advanced and emerging market European sovereign credits, having joined the Sovereign Risk Group in early 2011 from Moody's Sub-Sovereign Group.

Prior to joining Moody's in 2007, Lucie spent two years at the French Ministry of Finance in the Forecast division, responsible for projections and analyses of France's government finances.

Lucie holds a postgraduate degree in Probability and Statistics from a French Engineering School (ENSAI) and a Master's degree in Economics from the Panthéon-Sorbonne University in Paris.