EMTA FORUM: Economic and Political Outlook for Sub-Saharan Africa

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SAMANTHA SINGH-JAMI
Rand Merchant Bank

Samantha Singh- Jami heads the Africa (excluding South Africa) research team at RMB. She also doubles as the rates and credit strategist. In her role as a strategist, she is responsible for producing FX, local debt and sovereign credit research on African economies while her team mainly focuses on fundamental research. She often travels across the continent to interact with policy makers, clients and the broader RMB teams in those jurisdictions.

Samantha joined RMB in November 2022 after about a decade and a half in similar roles at other South African banks.

She holds a B.Comm degree in Economics and completed post graduate studies in business, all in South Africa.

UNOMA OKOLO
Artisan Partners

Unoma Okolo is a Portfolio Manager on the Emerging Market Debt team at Artisan Partners, EMsights Capital Group. She is responsible for investment decisions in Asia and Sub-Saharan Africa across the team's local, blended and absolute return strategies.

Prior to joining Artisan Partners in January 2022, she was an EM sovereign analyst at Fidelity Investments, responsible for macroeconomic and investment analysis on issuers across Sub-Saharan Africa and Asia with a focus on frontier sovereigns.

Unoma earned her Bachelor of Arts degree in Economics from Stanford University, and also studied at East China Normal University in Shanghai. She is a CFA charterholder and a member of CFA Society Boston. Unoma is a dual US/Nigerian national.

KATHRYN EXUM
Gramercy

Kathryn Exum is Director and Co-Head of Sovereign Research & Strategy at Gramercy Funds Management. Ms. Exum has over 10 years of industry experience and focuses on global sovereign fixed income opportunities and credit analysis. As a member of Gramercy's Research

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Team and Investment Committee, she is responsible for making key market calls supported by proprietary research. She manages the firm's sovereign ESG framework and is a member of the Emerging Markets Investors Alliance.

Prior to joining Gramercy, Ms. Exum spent 5 years at J.P. Morgan as an Associate in the Country Risk Management and Sovereign Advisory teams. She was responsible for evaluating sovereign risk appetite through macroeconomic, political, and exposure analyses on a portfolio of countries. Ms. Exum also co-managed and contributed to several sovereign advisory mandates globally.

JOHN ESPINOSA
Nuveen

John is a portfolio manager for Nuveen's global fixed income team and sector lead for sovereigns. He is a member of Nuveen's emerging and non-U.S. developed markets fixed income team and serves as a lead and co-portfolio manager across Nuveen's emerging markets and non-U.S. developed fixed income strategies. John is a member of the Investment Committee, which establishes investment policy for all global fixed income products.

John has nearly two decades of fixed income investment experience. He previously managed the Nuveen's fixed income research team, one of the largest in the asset management industry. Prior to that he managed the global sovereign and emerging markets debt research teams. John joined the firm in 2004 as a quantitative analyst and associate portfolio manager. He was selected for The Asset Magazine's "Most Astute Asian G3 Bond Investors" list from 2008 to 2015, ranking number one in the U.S. in 2011, and also recognized as 2019's top manager for risk adjusted returns within international fixed income by Citywire Professional Buyer magazine.

John graduated with a B.B.A. in Economics and International Business from Manhattan College, an M.A. in Economics from Fordham University, and holds a Certificate in Advanced Risk and Investment Management from the Yale School of Management.

TODD PETERSEN
PGIM

Todd Petersen is a Principal and portfolio manager for PGIM Fixed Income's Emerging Markets Debt Team. Mr. Petersen is responsible for hard currency emerging markets debt in the Central Eastern Europe, Africa and Middle East regions.

Prior to assuming this position, he was an Associate for emerging market debt portfolios in the Portfolio Analysis Group of PGIM Fixed Income. Previously he was an analyst for high yield debt portfolios in the Portfolio Analysis Group of PGIM Fixed Income. Mr. Petersen joined the Firm in 2002.

He received a BS in both Economics and Information Systems Management from The College of New Jersey, and an MBA from New York University