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EMTA FORUM: Economic and Political Outlook for Sub-Saharan Africa

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Samantha Singh is a senior member of the RMB research team. As the Africa strategist, she is responsible for producing FX, local debt and sovereign credit research on the African markets. She often travels across the continent to interact with policy makers and clients.

Samantha joined RMB in November 2022 after spending five years at Absa Bank and nearly a decade in various roles in the research team at Standard Bank. She holds a B.Comm degree in Economics and completed post graduate studies in business, both in South Africa.

KATHRYN EXUM
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Kathryn Exum is Director and Co-Head of Sovereign Research & Strategy at Gramercy Funds Management. Ms. Exum has over 10 years of industry experience and focuses on global sovereign fixed income opportunities and credit analysis. As a member of Gramercy's Research Team and Investment Committee, she is responsible for making key market calls supported by proprietary research. She manages the firm's sovereign ESG framework and is a member of the Emerging Markets Investors Alliance.

Prior to joining Gramercy, Ms. Exum spent 5 years at J.P. Morgan as an Associate in the Country Risk Management and Sovereign Advisory teams. She was responsible for evaluating sovereign risk appetite through macroeconomic, political, and exposure analyses on a portfolio of countries. Ms. Exum also co-managed and contributed to several sovereign advisory mandates globally.

JOHN ESPINOSA
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John oversees all investment research across Nuveen's global fixed income team. He is also a portfolio manager across the firm's emerging markets debt and international bond strategies and specializes in sovereign credit, rates and foreign currency. John is a member of the Investment Committee, which establishes investment policy for all global fixed income products.

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John has nearly two decades of Fixed Income investment industry experience and previously managed the organization’s global sovereign and emerging markets debt research teams. John joined the firm in 2004 as a quantitative analyst and associate portfolio manager for the CREF Bond Total Return group and entered the financial services industry in 2001. He was selected for The Asset Magazine’s “Most Astute Asian G3 Bond Investors” list from 2008-2015, ranking number one in the U.S. in 2011, and also recognized as 2019’s top manager for risk-adjusted returns within international fixed income by Citywire Professional Buyer magazine.

John graduated with a B.B.A. in Economics and International Business from Manhattan College, an M.A. in Economics from Fordham University, and holds a Certificate in Advanced Risk and Investment Management from the Yale School of Management.

TODD PETERSEN
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Todd Petersen is a Principal and portfolio manager for PGIM Fixed Income's Emerging Markets Debt Team. Mr. Petersen is responsible for hard currency emerging markets debt in the Central Eastern Europe, Africa and Middle East regions.

Prior to assuming this position, he was an Associate for emerging market debt portfolios in the Portfolio Analysis Group of PGIM Fixed Income. Previously he was an analyst for high yield debt portfolios in the Portfolio Analysis Group of PGIM Fixed Income. Mr. Petersen joined the Firm in 2002.

He received a BS in both Economics and Information Systems Management from The College of New Jersey, and an MBA from New York University

PATRICK CURRAN
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Patrick focuses on emerging market macro and sovereign fixed income research across Africa, the Middle East and Asia.

Prior to joining Tellimer, he worked at Eaton Vance in Boston and spent time at the South African Reserve Bank in Pretoria.

He holds an MA in International Economics at the Johns Hopkins School of Advanced International Studies in Washington and is a CFA charterholder.