# EMTA Forum Economic and Political Outlook for the MENA/GCC Markets in London

**January 29, 2025** 

#### JEAN-MICHEL SALIBA (MODERATOR) BofA Securities

Jean-Michel Saliba is a Director, Middle East – North Africa (MENA) region economist at Bank of America (BofA Global Research). He is responsible for the formulation of the regional macroeconomic outlook and related forecasts, and Fixed Income/FX investment strategies across the MENA region.

Prior to joining the firm in 2010, Saliba served as a MENA economist and strategist at both Pantera Capital Management and J.P. Morgan. He has been the #1 ranked Middle East - North Africa economist in the Institutional Investor research surveys since 2013. He is a frequent commentator on regional economic affairs in local and international media outlets.

Saliba holds a Bachelor's degree in Computer and Communications Engineering from the American University of Beirut, Lebanon, and a Master's degree in economics from the London School of Economics and Political Science. He is based in London.

## **EOGHAN MCDONAGH Allianz Global Investors**

Eoghan McDonagh is a Senior Portfolio Manager in the Emerging Markets Fixed Income Team, with twenty years of experience in Emerging Markets. He joined Allianz Global Investors in London in 2014 where he manages EM bond funds across sovereign, sub-sovereign and corporate opportunities, in both hard and local currency. His macro research focus area is the Middle East and Eastern Europe. Eoghan is also responsible for the insurance-dedicated funds at Allianz GI.

Previously, Eoghan worked as a market maker at Credit Suisse, before moving to a global macro hedge fund.

Eoghan graduated with a Bachelor of Business and Legal Studies from University College Dublin in Ireland.

(continued)	
(oonanada)	$\overline{}$

### CHRISTOPHER WATSON Principal Finisterre

Christopher joined Finisterre as the Head of Research in 2007 and became a PM on the Total Return Strategy in May 2013.

Prior to joining Finisterre, Christopher was an investment analyst on a HY/Distressed prop desk at Citigroup and a leveraged finance banker at GE Captial. He started his career as a financial institutions banker at Royal Bank of Canada in 1999.

He studied at IMD in Switzerland and McGill in Canada. He is a CFA Charterholder.

#### CARLA SLIM Standard Chartered

Carla is an economist covering the Middle East, based in Dubai. She has close to a decade of experience in sell-side research, providing on-the-ground analysis to external and internal stakeholders of the Bank. She speaks at industry conferences and regularly appears in global and regional media. She was nominated in 2020 to represent the Bank at the Institute of International Finance's (IIF's) Future Leaders programme, which recognises young leaders in the financial services industry.

Carla holds a Bachelor of Arts in economics from the American University of Beirut, and has completed the IIF's course on forecasting macroeconomic variables in the Middle East.

#### RAZAN NASSER T. Rowe Price

Razan Nasser is an emerging market sovereign analyst in the Fixed Income Division at T. Rowe Price. She is a vice president of T. Rowe Price Group, Inc.

Prior to her current position, Razan worked at HSBC as a senior economist for the Middle East and North Africa. She also worked previously in public policy research and fiscal reform projects in the Middle East.

Razan holds a master's degree in international finance and economic policy from the University of Glasgow and is a CFA charterholder.