

EMTA WEBINAR: Political and Economic Outlook on Ukraine

February 24, 2025

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VITALIY VAVRYSHCHUK (MODERATOR) ICU

Vitaliy Vavryshchuk has been with ICU Investment Group since 2021. From March 2015 to September 2021, Vitaliy served as a Director of Financial Stability Department of the NBU also was a member of the NBU Monetary Policy Committee.

Prior to that, from 2007 to 2015, Vitaliy worked at Ukrainian investment companies and think tanks. Vitaliy also teaches at the National University of Kyiv-Mohyla Academy.

He graduated in 2003 with an MA in Economics from the Kyiv School of Economics.

SARAH ORVIN Artisan Partners

Sarah Orvin, CFA, is a managing director of Artisan Partners and a portfolio manager on the EMSights Capital Group. In this role, she is a portfolio manager for the Artisan Emerging Markets Debt Opportunities, Global Unconstrained and Emerging Markets Local Opportunities Strategies, including the Artisan Emerging Markets Debt Opportunities and Global Unconstrained Funds.

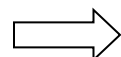
Prior to joining Artisan Partners in September 2021, she served as portfolio manager on Eaton Vance's emerging markets team. Prior to serving as portfolio manager, Ms. Orvin conducted emerging markets research as an analyst on Eaton Vance's emerging markets team.

She earned a bachelor's degree (magna cum laude) in political science and history from Boston College. Ms. Orvin also completed a year of undergraduate studies at the London School of Economics.

MOHAMMED ELMI Federated Hermes Inc

Mohammed Elmi, CFA, is a Senior EMD Portfolio Manager. Responsible for portfolio management and research in the global fixed income area.

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Previous associations: Director, Emerging Market Credit Strategist, Societe Generale; Vice President, Emerging Market Credit Analyst, Credit Suisse; Portfolio Manager at Mashreq Capital (DIFC) in Dubai.

Mohammed joined Federated Hermes in 2013 and has 25 years investment experience.

TIM ASH
RBC BlueBay Asset Management

Timothy joined BlueBay in January 2017 as EM Senior Sovereign Strategist within the Emerging Markets Team. Prior to joining BlueBay, Timothy was Head of CEEMEA Credit Strategy at Nomura International. Before this he was Head of EM Research (ex-Africa) at ICBC-Standard Bank until May 2015; Head of Emerging Markets Research at the Royal Bank of Scotland until June 2012; and Head of EMEA fixed income research at Bear Stearns International (later JPMorgan Chase) until April 2008. Timothy has also held a number of Economist positions at West Merchant Bank, Caspian Securities, ABN Amro, the Economist Intelligence Unit and Euroconsult, where he worked on international development projects.

Timothy started covering Russia as a Soviet studies specialist in 1989 on a Leverhulme research project looking at technological change in Soviet agriculture. He first visited Russia in the Soviet era in 1987. He has advised the US and U.K. governments on policy towards Russia, Ukraine and sanctions policy, and has written extensively on these subjects, including regular opinion pieces in the Kyiv Post which invariably touch on Russia.

Timothy holds a first class BA honours degree in Economics and an MA in Agricultural Economics, both from the University of Manchester, and was a research fellow at the Centre for Economic Reform & Transformation at Herriot-Watt University and a Leverhulme Research Fellow at Exeter University.

RACHEL ZIEMBA
Ziemba Insights

Rachel Ziemba is a geopolitical risk expert. She an advisory business Ziemba Insights in New York and is an adjunct Fellow at the Center for a New American Security.

Her work helps investors navigate political risks including sanctions, export controls and industrial policy, with a particular focus on the energy and mining sectors.

She previously led the emerging market macro strategy research at Roubini Global Economics.