

Asia Society presents

In association with: Dalton Investments LLC
Corporate Sponsor: HSBC Securities (USA) Inc.
Luncheon Sponsor: WL Ross & Co., LLC
In collaboration with: EMTA; Global Equity Markets Association; KWR International, Inc.
Media Sponsor: Asian Wall Street Journal

Asian Debt Markets

Investment Opportunities for the 21ST century

Thursday, May 17, 2001, 10:00 a.m. – 2:00 p.m.
Union Club, 101 East 69th Street at Park Avenue.

**Please note: Union Club requires jackets and ties for men and no press photography or cameras allowed.*

Program Agenda (Preliminary)

**Confirmed Speakers*

10:00: **Conference Registration/Coffee**

10:25: **Welcome/Introductory Remarks**

*Asia Society Representative

*Thomas Sablosky, Managing Director, Dalton Investments LLC

10:30: **Keynote Address and Q & A**

Overview of Debt Market Financing Since the Asian Financial Crisis

*John Woods, Head of Asian Credit Research, HSBC Treasury and Capital Markets, Asia

11:00: **Debt Market Panel and Q & A**

What are the financial, legal, regulatory barriers facing Asian and U.S. companies? What lessons have Asian and U.S. companies learned from the crisis, with respect to corporate governance/debt restructuring, legal reform and bankruptcy laws? What are the investment opportunities and strategies from a buy/sell side perspective? What can investors invest in?

*Henny Sender, Staff Reporter, AWSJ/WSJ and Contributing Editor, FEER

*Steve Persky, Founder/Managing Partner, Dalton Investments LLC

*Jean-Louis Lelogeais, President, Moore Strategic Value Partners LLC

12:00: **Lunch**

12:45: **Luncheon Addresses & Q&A**

*Michael Chamberlin, Executive Director, EMTA (introducer)

*Joyce Chang, Global Director, International Fixed Income Research, J.P. Morgan Chase

*Wilbur L. Ross, Jr., Chairman and CEO, WL Ross & Co., LLC

1:55: **Closing Remarks**

*Asia Society Representative

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Attached
Registration Form

Registration Form:

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All cancellations for refunds must be received by May 16.

NO SHOWS WILL BE BILLED.

EMAIL: juditel@asiasoc.org

*****To purchase corporate tables, call: 212/327-9303**

INFORMATION (program information only)

TEL: 212/327-9303